



31 July 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: JOINN Laboratories (China) Co., Ltd.

Date Submitted: 05 August 2024

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06127	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	118,995,206	RMB	1	RMB	118,995,206	
Increase / decrease (-)	0			RMB	0	
Balance at close of the month	118,995,206	RMB	1	RMB	118,995,206	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	603127	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	630,893,493	RMB	1	RMB	630,893,493	
Increase / decrease (-)	-411,365			RMB	-411,365	
Balance at close of the month	630,482,128	RMB	1	RMB	630,482,128	

Total authorised/registered share capital at the end of the month: RMB 749,477,334

Remarks:

As JOINN Laboratories (China) Co., Ltd. (the "Company") is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information contained in section I refers to the "issued share capital" of the Company.

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06127	Description				
	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares			
Balance at close of preceding month	118,995,206	0	118,995,206			
Increase / decrease (-)	0	0				
Balance at close of the month	118,995,206	0	118,995,206			

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	603127	Description				
	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares			
Balance at close of preceding month	630,893,493	0	630,893,493			
Increase / decrease (-)	-411,365	0				
Balance at close of the month	630,482,128	0	630,482,128			

1. Class of shares		Ordinary shares	Type of shares	A		Listed on the Exchange (Note 1)	No		
Stock code (if listed)		603127		Description					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month			Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1). 2020 Share Option Scheme	818,888			818,888	0	0	818,888	25,214,268	
General Meeting approval date (if applicable) 15 July 2020									

Increase in issued shares (excluding treasury shares): _____ 0 Ordinary shares A (AA1)

Decrease in treasury shares: _____ 0 Ordinary shares A (AA2)

Total funds raised during the month from exercise of options: RMB _____ 0

Not applicable

Not applicable

Not applicable

Not applicable

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

(i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of terred by the is o3.20 or 9s 9r0sll ap8ediscl01rf dirit;□((Note 4))T □ETidue t theose- bediTf□9 lielaws animpo

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.