

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。



# 北京昭衍新藥研究中心股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：612)

## 海外監管公告

本公告乃北京昭衍新藥研究中心股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條而作出。

茲載列本公司於上海證券交易所網站刊登公告如下，僅供參閱。

承董事會命  
北京昭衍新藥研究中心股份有限公司  
馮宇霞  
董事長

中國北京，2022年11月17日

於本公告日期，本公司董事會包括主席兼執行董事馮宇霞女士、執行董事左從林先生、高大鵬先生、孫雲霞女士、姚大林博士，非執行董事顧曉磊先生，及獨立非執行董事孫明成先生、翟永功博士、歐小傑先生及張帆先生。

2022

2022

A

2022

H

2022 583

“ ” 2022

“ ” 2022 A

A 2022 H

H A

2022 11

17 T6 1904

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2022  
H  
A

2022  
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2022  
H

A

2022

2022

2022

2022 8 30  
29

2022 8 15

2022 10

2022 11 17 14 30 T6 1904

2022 11 17 9:15-9:25 9:30-11:30  
 13:00-15:00 2022 11 17  
 9:15 15:00

106

245,649,325

45,9004%

1

A

7

138,763,372

25.9284%

2

A 98

65,747,304

12.2851%

3

H

41,138,649

7.6869%

5%

“ ” 99

34,088,132

6.3695%

**A**

A

A

105

204,510,676

A

45.4284%

1

A

A

A

7

138,763,372

A

30.8238%

2

A

A

98

65,747,304

A

12.2851%

**H**

H

H

1

41,168,470

H

48.4354%

H

H

|          |       |            |            |
|----------|-------|------------|------------|
| 1        | <2022 | A          | >          |
|          |       | 85,409,712 |            |
| 79.7710% |       | 14,920,817 |            |
| 13.9357% |       | 6,738,152  |            |
| 6.2933%  |       |            |            |
|          |       |            | 32,436,069 |
|          |       | 95.1536%   | 1,647,111  |
|          |       | 4.8319%    | 4,952      |
|          |       | 0.0145%    |            |
| H        |       | 21,131,743 | H          |
|          |       | 51.3671%   | 13,273,706 |

|          |          |            |   |
|----------|----------|------------|---|
|          | 32.2658% | 6,733,200  | H |
|          | 16.3671% |            |   |
|          |          |            | H |
| 2        | <2022    | A          | > |
|          |          |            |   |
|          |          | 85,538,992 |   |
| 79.8917% |          | 14,791,537 |   |
| 13.8150% |          | 6,738,152  |   |
| 6.2933%  |          |            |   |
|          |          | 32,440,829 |   |
|          | 95.1675% | 1,642,351  |   |
|          | 4.8180%  | 4,952      |   |
|          | 0.0145%  |            |   |
| H        |          | 21,256,263 | H |
|          | 51.6698% | 13,149,186 | H |
|          | 31.9631% | 6,733,200  | H |
|          | 16.3671% |            |   |
|          |          |            | H |

3

|          |          |             |            |
|----------|----------|-------------|------------|
|          |          | 85,538,992  |            |
| 79.8917% |          | 14,791,537  |            |
| 13.8150% |          | 6,738,152   |            |
| 6.2933%  |          |             |            |
|          |          |             | 32,440,829 |
|          | 95.1675% |             | 1,642,351  |
|          | 4.8180%  |             | 4,952      |
|          | 0.0145%  |             |            |
| H        |          | 21,256,263  | H          |
|          | 51.6698% | 13,149,186  | H          |
|          | 31.9631% | 6,733,200   | H          |
|          | 16.3671% |             |            |
|          |          |             | H          |
| 4        | <2022 A  |             | >          |
|          |          | 233,262,835 |            |
| 95.0283% |          | 12,203,762  |            |
| 4.9717%  |          | 0           | 0%         |
|          |          |             | 32,263,930 |
|          | 94.6573% |             | 1,821,062  |
|          | 5.3427%  |             | 0          |
|          | 0%       |             |            |

|   |          |          |             |           |    |
|---|----------|----------|-------------|-----------|----|
|   | H        |          | 30,755,949  |           | H  |
|   |          | 74.7617% | 10,382,700  |           | H  |
|   |          | 25.2383% | 0           | H         |    |
|   | 0%       |          |             |           |    |
| 5 | <2022    | A        |             | >         |    |
|   |          |          | 233,262,835 |           |    |
|   | 95.0283% |          | 12,203,762  |           |    |
|   | 4.9717%  |          | 0           |           | 0% |
|   |          |          | 32,263,930  |           |    |
|   |          |          | 94.6573%    | 1,821,062 |    |
|   |          |          | 5.3427%     | 0         |    |
|   |          |          | 0%          |           |    |
|   | H        |          | 30,755,949  |           | H  |
|   |          | 74.7617% | 10,382,700  |           | H  |
|   |          | 25.2383% | 0           | H         |    |
|   | 0%       |          |             |           |    |
| 6 |          |          |             |           |    |
|   |          |          | 233,262,835 |           |    |
|   | 95.0283% |          | 12,203,762  |           |    |
|   | 4.9717%  |          | 0           |           | 0% |

|      |             |            |           |
|------|-------------|------------|-----------|
|      |             | 32,263,930 |           |
|      |             | 94.6573%   | 1,821,062 |
|      |             | 5.3427%    | 0         |
|      | 0%          |            |           |
| H    |             | 30,755,949 | H         |
|      | 74.7617%    | 10,382,700 | H         |
|      | 25.2383%    | 0          | H         |
| 0%   |             |            |           |
| 7    |             |            |           |
| 7.01 |             |            |           |
|      | 231,636,399 |            |           |
|      |             | 29,131,777 |           |
| 7.02 |             |            |           |
|      | 228,337,538 |            |           |
|      |             | 28,884,347 |           |
| 7.03 |             |            |           |
|      | 231,642,345 |            |           |
|      |             | 29,191,342 |           |
| 7.04 |             |            |           |
|      | 236,056,175 |            |           |
|      |             | 29,462,142 |           |

7.05

236,143,097

29,507,788

7.06

236,167,797

29,532,488

8

8.01

232,731,208

30,435,250

8.02

242,198,501

30,733,828

8.03

237,861,922

30,482,869

8.04

242,198,501

30,733,828

9

9.01

242,255,081

30,733,928

9.02

236,392,680

30,159,074

|   |          |            |   |
|---|----------|------------|---|
|   |          | 64,277,969 | A |
|   | 97.4942% | 1,647,111  | A |
|   | 2.4983%  | 4,952      | A |
|   | 0.0075%  |            |   |
| 2 | <2022    | A          | > |
|   |          |            | A |
|   |          | 64,282,729 | A |
|   | 97.5014% | 1,642,351  | A |
|   | 2.4911%  | 4,952      | A |
|   | 0.0075%  |            |   |
| 3 |          |            |   |
|   |          |            | A |
|   |          | 64,282,729 | A |
|   | 97.5014% | 1,642,351  | A |
|   | 2.4911%  | 4,952      | A |
|   | 0.0075%  |            |   |

H

H

1 <2022 A >

H

21,155,764

H

51.3883% 13,279,506

H

32.2565% 6,733,200

H

16.3552%

2 <2022 A >

H

21,280,284

H

51.6907% 13,154,986

H

31.9540% 6,733,200

H

16.3552%

3

H

21,280,284

H

51.6907% 13,154,986

H

31.9540%      6,733,200      H  
16.3552%

(本页无正文, 为《北京市天元律师事务所 2022 年第二次临时股东大会次 H 股类别股东大会的法律意见

经办律师

研究中心股份有限公司  
议及 2022 年第三

北京市天元律师事务所 (盖章)



负责人 (签字)

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邮编: 100033

朱小辉

刘海清

刘海清

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国际企业大厦 A 座 509 单元

天元律师事务所  
关于北京  
第三次 A 股  
会、2022 年  
上见》之签署  
(页)

年 11 月 17 日

