



31 August 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: JOINN Laboratories (China) Co., Ltd.

Date Submitted: 06 September 2021

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	06127	Description				
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		60,711,840	RMB	1	RMB	60,711,840
Increase / decrease (-)		0			RMB	0
Balance at close of the month		60,711,840	RMB	1	RMB	60,711,840

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	603127	Description				
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		227,633,083	RMB	1	RMB	227,633,083
Increase / decrease (-)		91,053,233			RMB	91,053,233
Balance at close of the month		318,686,316	RMB	1	RMB	318,686,316

Total authorised/registered share capital at the end of the month: RMB 379,398,156

Remarks:

As JOINN Laboratories (China) Co., Ltd. (the "Company") is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information contained in section I refers to the "issued share capital" of the Company.

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	06127	Description				
Balance at close of preceding month			60,711,840			
Increase / decrease (-)			0			
Balance at close of the month			60,711,840			

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	603127	Description				
Balance at close of preceding month			227,633,083			
Increase / decrease (-)			91,053,233			
Balance at close of the month			318,686,316			

1. Type of shares issuable	Ordinary shares	Class of shares	Class A	Shares issuable to be listed on SEHK (Note 1)	No		
Stock code of shares issuable (if listed on SEHK) (Note 1)							
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). 2018 Share Option and Restricted Share Award Scheme	0			0	0	0	0
General Meeting approval date (if applicable)		27 February 2018					
2). 2019 Share Option and Restricted Share Award Scheme	921,200	Granted	368,480	1,289,680	0	708,736	20,838,224
General Meeting approval date (if applicable)		15 August 2019					
3). 2020 Share Option Scheme	2,089,000	Granted	835,600	2,924,600	0	1,367,800	28,810,868
General Meeting approval date (if applicable)		15 July 2020					

Total A (Ordinary shares Class A): _____ 0

Total funds raised during the month from exercise of options: RMB _____ 0

Remarks:

The total number of granted options and RSUs under the 2019 Share Option and Restricted Share Award Scheme and 2020 Share Option Scheme have been adjusted to increase following the issue of 4 capitalization shares for every 10 shares pursuant to the 2020 Profit Distribution Plan (as defined in the Company's circular dated 18 May 2021).

Not applicable

Not applicable

Not applicable

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Class A	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	

Not applicable

3. "Identical" means in this context:

- . the securities are of the same nominal value with the same amount called up or paid up;
- . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

- . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares repurchased"; and
- . 4.