

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer JOINN Laboratories (China) Co., Ltd.  
(A joint stock company incorporated in the People's Republic of  
China with limited liability)

Date Submitted 04/03/2021

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>06127</u> Description : <u>H Shares</u>			
	No. of ordinary shares	Par value	Authorised share capital
Opening balance at 26 February 2021 (See Remark 2)	<u>(See Remark 1)</u>	<u>                    </u>	<u>(See Remark 1)</u>
Increase/(decrease)	<u>(See Remark 1)</u>	<u>                    </u>	<u>(See Remark 1)</u>
Balance at close of the month	<u>(See Remark 1)</u>	<u>                    </u>	<u>(See Remark 1)</u>
(2) Stock code : <u>603127</u> Description : <u>A Shares</u>			
	No. of ordinary shares	Par value	Authorised share capital
Opening balance at 26 February 2021 (See Remark 2)	<u>(See Remark 1)</u>	<u>                    </u>	<u>(See Remark 1)</u>
Increase/(decrease)	<u>(See Remark 1)</u>	<u>                    </u>	<u>(See Remark 1)</u>
Balance at close of the month	<u>(See Remark 1)</u>	<u>                    </u>	<u>(See Remark 1)</u>



## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1) H Shares	(2) A Shares		
Opening balance at 26 February 2021 (See Remark 2)				

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) _____ Class of shares issuable _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
2. N/A						
Stock code (if listed) _____ Class of shares issuable _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
3. N/A						
Stock code (if listed) _____ Class of shares issuable _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
4. N/A						
Stock code (if listed) _____ Class of shares issuable _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
Total C. (Ordinary shares – H Shares) <u>N/A</u> (Ordinary shares – A Shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. Pursuant to the Over-allotment Option granted by the Company to the International Underwriters, exercisable by the Joint Global Coordinator at its sole and absolute discretion on behalf of the International Underwriters, at any time from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering, the Company is required to issue up to an aggregate of 6,498,700 additional H Shares at the Offer Price of HK\$151.00 per H Share under the International Offering to cover over-allocations (if any) in the International Offering. For details, please refer to the Company's prospectus dated 16 February 2021 and the Company's announcement dated 25 February 2021.</p> <p style="text-align: right;">(EGM:15/09/2020)</p> <p style="text-align: center;">Ordinary shares – H Shares</p>	NIL	6,498,700
<p>2. N/A</p> <p style="text-align: right;">( / / )</p> <p style="text-align: center;">shares</p>		
<p>3. N/A</p> <p style="text-align: right;">( / / )</p> <p style="text-align: center;">shares</p>		
<p style="text-align: right;">Total D. (Ordinary shares – H Shares)</p> <p style="text-align: right;">(Ordinary shares – A Shares)</p> <p style="text-align: right;">(Preference shares)</p> <p style="text-align: right;">(Other class)</p>	<p>NIL</p> <p>N/A</p> <p>N/A</p> <p>N/A</p>	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	N/A	N/A
2. Open offer	At price :	State currency _____	Class of shares issuable _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	N/A	N/A
3. Placing	At price :	State currency _____	Class of shares issuable _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	N/A	N/A
4. Bonus issue			Class of shares issuable _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased _____ Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed _____ Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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Class of shares \_\_\_\_\_  
issuable

9. Capital reorganisation

Issue and allotment date : (dd/mm/yyyy) ( / / )

EGM approval date:  
(dd/mm/yyyy)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical ;
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. As the Company is incorporated in the PRC, the concept of “authorised share capital” 0